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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

DISCLOSEABLE AND CONNECTED TRANSACTION FURTHER EXTENSION OF LONG STOP DATE

The Company announces that as additional time is required for the fulfilment of the conditions precedent set out in the Sale and Purchase Agreement, on 31 July 2014, the Company and the Vendors agreed in writing to further extend the Long Stop Date to 31 October 2014 (or such other date as may be agreed by the Company in writing).

Reference is made to the announcements of EverChina Int'l Holdings Company Limited (the “**Company**”) dated 29 November 2013, 10 January 2014, 28 February 2014 and 28 March 2014 (the “**Announcements**”) and the circular of the Company dated 23 January 2014 (the “**Circular**”) in relation to the discloseable and connected transaction of the Company regarding the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circular unless the context requires otherwise.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Announcements and the Circular, if any of the conditions precedent set out in the Sale and Purchase Agreement has not been satisfied (or waived, as the case may be) on or before 31 July 2014 (or such other date as may be agreed by the Company in writing) (the “**Long Stop Date**”), subject to the refund of the Deposit, the Sale and Purchase Agreement shall cease to be of any effect and neither party shall have any obligations thereunder save for any antecedent breach of the Sale and Purchase Agreement.

The Company announces that as additional time is required for the fulfilment of the conditions precedent set out in the Sale and Purchase Agreement, on 31 July 2014, the Company and the Vendors agreed in writing to further extend the Long Stop Date to 31

October 2014 (or such other date as may be agreed by the Company in writing). Save as disclosed above, all other terms of the Sale and Purchase Agreement remain unchanged and continue in full force and effect.

By order of the Board of
EverChina Int'l Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 31 July 2014

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard and Mr. Gu Yungao and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.